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THE TREND

India produced 48,000 tonnes of Natural rubber (NR) during May 2025 compared to 41,000 produced during May 2024. The cumulative production of NR during the first two months of 2025-26 was 92,000 tonnes, compared to 81,000 tonnes produced during the same period last year. Preliminary estimate for June 2025 is 57,000 tonnes.

Rubber goods manufacturing industry in the country consumed 123,000 tonnes of NR during May 2025 compared to 118,000 tonnes of NR consumed during April 2025, an increase of 4.2%. The auto-tyre sector showed an increase of 5.5% during May 2025 when compared with previous month whereas general rubber goods sector showed an increase of 2.2%. According to preliminary estimates the country has consumed 122,000 tonnes of NR during June 2025.

India imported 39,845 tonnes of NR during May 2025 making the total volume imported during the first two months of the current fiscal at 82,092 tonnes decreased by 4.3% from the same period a year ago.

India exported 233 tonnes of NR during May 2025 compared to 252 tonnes during May 2024. The total volume exported during April and May 2025 was 499 tonnes compared to 489 tonnes exported in the corresponding period of the previous year.

With the above trends in production, consumption, import and export, the closing stock for May 2025 is estimated at 315,000 tonnes.

The domestic Synthetic Rubber (SR) production was 48,920 tonnes during May 2025 compared to 45,310 tonnes during May 2024 and the total quantity of SR produced during April and May 2025 was 97,815 tonnes increased by 3.5% from that produced during the same period a year ago. Indian rubber goods manufacturing industry consumed 75,200 tonnes of SR during May 2025 compared to 70,000 tonnes consumed during April 2025. The cumulative SR consumption during April and May 2025 was 145,200 tonnes increased by 4.3% from that consumed during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per 100 Kg)

Month/year		RSS 5	RSS 4	RSS 3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
July	2024	20746	21065	17353	27055	19562	19250	14097
August	"	23308	23754	20994	27005	20408	22276	15091
September	"	22616	22924	23510	23255	22663	20381	16426
October	"	19433	19808	22436	21998	24768	17900	17395
November	"	18135	18485	19616	20687	22030	17710	16673
December	"	18792	19196	20474	20942	22552	18510	17280
January	2025	18693	19093	20566	22743	22133	17913	17179
February	"	18713	19108	20797	22727	22997	18040	18036
March	"	19432	19778	20636	22632	23067	18213	17682
April	"	19675	19975	18962	23310	21273	17980	15176
May	"	19374	19733	20228	23868	20802	17100	15130
June	"	19565	19894	19706	23747	20297	17655	14445
July	"	20398	20767	19513	24063	19682	18683	14957

Note: Domestic price refers to Kottayam market, international RSS 3 refers to Bangkok market and international price of Latex and SMR 20 to Kuala Lumpur market.

PRODUCTION AND CONSUMPTION OF NR & SR

(Tonnes)

Type-wise Production & Consumption of NR & SR	May 2025	May 2024	April 2025 & May 2025	April 2024 & May 2024	April 2024 to March 2025	Percentage increase (+)/ decrease (-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	23500	19425	44750	38900	550875	
Solid Block Rubber	15700	13250	30550	25750	197500	
Latex Concentrates (drc)	7850	7250	14850	14300	107350	
Others	950	1075	1850	2050	19275	
Total	48000	41000	92000	81000	875000	13.6
Synthetic Rubber (SR)^P						
Styrene Butadiene (SBR)	26240	25678	51690	51602	308143	
Poly Butadiene (BR)	12000	8500	23480	19950	132000	
Others	10680	11132	22645	22942	139714	
Total	48920	45310	97815	94494	579857	3.5
Total NR & SR	96920	86310	189815	175494	1454857	8.2
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	54000	51150	106000	102950	584950	
Solid Block Rubber	55100	59850	107600	113350	680700	
Latex Concentrates (drc)	9900	8100	19900	15700	108700	
Others	4000	2900	7500	5500	35650	
Total	123000	122000	241000	237500	1410000	1.5
Out of which Auto Tyre Manufacturers	76933	84534	149841	162895	946230	-8.0
Synthetic Rubber (SR)^P						
Styrene Butadiene (SBR)	37800	35250	72300	68350	417555	
Poly Butadiene(BR)	24000	22500	45800	43000	266550	
Others	13400	15000	27100	27900	172795	
Total	75200	72750	145200	139250	856900	4.3
Out of which Auto Tyre Manufacturers	52040	50116	99551	94876	592425	4.9
Total NR & SR	198200	194750	386200	376750	2266900	2.5
Out of which Auto Tyre Manufacturers	128973	134650	249392	257771	1538655	-3.3

*: indigenous and imported

PRODUCTION CONSUMPTION AND STOCK OF RECLAIMED RUBBER (RR)

(Tonnes)

Production Consumption and stock of RR	May 2025 (1)	May 2024 (2)	April 2025 & May 2025 (3)	April 2024 & May 2024 (4)	April 2024 to March 2025 (5)
Reclaimed Rubber (RR)					
Production [®]	13650	13050	27950	25550	168720
Consumption	14700	13450	28100	25710	167500
Out of which Auto Tyre Manufacturers	6439	5340	11740	10184	67193
Stock with Manufacturers (end of month/year)	19255	18025			

®: indigenous purchase by manufacturers

IMPORT/EXPORT OF NR & SR

Import (p)					
Natural Rubber	39845	45620	82092	85786	550918
Synthetic Rubber	35716	36962	66811	70482	413627
Total NR & SR	75561	82582	148903	156268	964545
Export (p)					
Natural Rubber	233	252	499	489	4819

IMPORT OF DIFFERENT FORMS OF NR DURING MAY 2025p

(Tonnes)

Type	Quantity	% share
RSS Grades	2481	6.2
Solid Block Rubber	36255	91.0
Latex Concentrates (drc)	1039	2.6
Others	70	0.2
Total	39845	100.0

EXPORT OF DIFFERENT FORMS OF NR DURING MAY 2025p

(Tonnes)

Type	Quantity	% share
RSS Grades	17	7.3
Solid Block Rubber	168	72.1
Latex Concentrates (drc)	48	20.6
Others	0	0.0
Total	233	100.0

p: provisional

STOCK OF NATURAL RUBBER AT THE END OF MAY 2025

(Tonnes)

Natural Rubber	Tradable	Non- tradable	Total Stock
With Growers	52000	9000	61000
With Dealers & Processors	75000	17000	92000
With Auto Tyre units [°]		113500	113500
With other manufacturing units		48500	48500
Total	127000	188000	315000

[°] : including stock in transit**TYPE-WISE STOCK OF NATURAL RUBBER AT THE END OF MAY 2025**

(Tonnes)

Ribbed Smoked Sheet	190000
Solid Block Rubber	76000
Latex (drc)	26000
Others	23000
Total	315000

STOCK OF SYNTHETIC RUBBER AT THE END OF MAY 2025

(Tonnes)

Synthetic Rubber**			
With Producers ^(d)	47500		
With Auto Tyre units	57200	SBR	104000
With other manufacturing units	41300	Others	42000
Total	146000	Total	146000

^(d) : including their accredited stockists

** : including export