



Statistics & Planning Department
Rubber Board, Kottayam-686 002
Kerala, India
Email: stat@rubberboard.org.in
Phone: 0481-2574903

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THE TREND

India's Natural Rubber (NR) production during April 2025 has increased by 10.0 percent, year-over-year, to 44,000 tonnes. Preliminary estimates indicate that 48,000 tonnes of NR was produced during May 2025.

As the Financial Year 2025-26 starts, the manufacturing industry consumed 1,18,000 tonnes of NR during April 2025 compared to 1,22,000 tonnes during March 2025, down by 3.3 percent. This represents a 4.5 percent dip in the auto-tyre sector and 1.3 percent decline in the general rubber goods sector. Preliminary estimates for May 2025 reveal that NR consumption would be 1,23,000 tonnes.

During April 2025, NR import increased to 42,247 tonnes, up from 40,166 tonnes in April 2024. NR export from the country was 266 tonnes during April 2025, compared to 237 tonnes in April 2024.

These trends in production, consumption, import, and export suggest that at the end of April 2025, the total NR stock held in the country amounted to 3,50,000 tonnes, distributed among growers, processors, traders, and manufacturers.

Synthetic Rubber (SR) production in April 2025 was 48,895 tonnes, decreases by 3.8 percent from 50,826 tonnes produced in March 2025. SR consumption also decreased to 70,000 tonnes in April 2025 from 73,500 tonnes in March 2025.

PRICE OF NATURAL RUBBER (Rupees per 100 Kg)

Month/year		RSS 5	RSS 4	RSS 3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
June	2024	19721	20067	19388	23642	23260	17158	14691
July	"	20746	21065	17353	27055	19562	19250	14097
August	"	23308	23754	20994	27005	20408	22276	15091
September	"	22616	22924	23510	23255	22663	20381	16426
October	"	19433	19808	22436	21998	24768	17900	17395
November	"	18135	18485	19616	20687	22030	17710	16673
December	"	18792	19196	20474	20942	22552	18510	17280
January	2025	18693	19093	20566	22743	22133	17913	17179
February	"	18713	19108	20797	22727	22997	18040	18036
March	"	19432	19778	20636	22632	23067	18213	17682
April	"	19675	19975	18962	23310	21273	17980	15176
May	"	19374	19733	20228	23868	20802	17100	15130
June	"	19565	19894	19706	23747	20297	17655	14445

Note: Domestic price refers to Kottayam market, International RSS 3 refers to Bangkok market and International price of Latex and SMR 20 to Kuala Lumpur market.

PRODUCTION AND CONSUMPTION OF NR & SR

(Tonnes)

Type-wise Production & Consumption of NR & SR	April 2025	April 2024	April 2024 to March 2025	April 2023 to March 2024	Percentage increase (+)/ decrease (-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)
PRODUCTION					
Natural Rubber (NR)					
Ribbed Smoked Sheet (RSS)	21250	19475	550875	542175	
Solid Block Rubber	14850	12500	197500	190920	
Latex Concentrates (drc)	7000	7050	107350	101895	
Others	900	975	19275	22010	
Total	44000	40000	875000	857000	2.1
Synthetic Rubber (SR)^P					
Styrene Butadiene (SBR)	25450	25924	308143	298729	
Poly Butadiene (BR)	11480	11450	132000	134375	
Others	11965	11810	139714	113461	
Total	48895	49184	579857	546565	6.1
Total NR & SR	92895	89184	1454857	1403565	3.7
CONSUMPTION *					
Natural Rubber (NR)					
Ribbed Smoked Sheet (RSS)	52000	51800	584950	589345	
Solid Block Rubber	52500	53500	680700	684010	
Latex Concentrates (drc)	10000	7600	108700	108405	
Others	3500	2600	35650	34240	
Total	118000	115500	1410000	1416000	-0.4
Out of which Auto Tyre Manufacturers	72908	78361	946230	952495	-0.7
Synthetic Rubber (SR)^P					
Styrene Butadiene (SBR)	34500	33100	417555	390330	
Poly Butadiene(BR)	21800	20500	266550	245370	
Others	13700	12900	172795	148365	
Total	70000	66500	856900	784065	9.3
Out of which Auto Tyre Manufacturers	47511	44760	592425	532805	11.2
Total NR & SR	188000	182000	2266900	2200065	3.0
Out of which Auto Tyre Manufacturers	120419	123121	1538655	1485300	3.6

*: indigenous and imported

PRODUCTION CONSUMPTION AND STOCK OF RECLAIMED RUBBER (RR)

(Tonnes)

Production Consumption and stock of RR	April 2025 (1)	April 2024 (2)	April 2024 to March 2025 (3)	April 2023 to March 2024 (4)
Reclaimed Rubber (RR)				
Production ®	14300	12500	168720	154940
Consumption	13400	12260	167500	154300
Out of which Auto Tyre Manufacturers	5301	4844	67193	56261
Stock with Manufacturers (end of month/year)	20305	18245		
®: indigenous purchase by manufacturers				

IMPORT/EXPORT OF NR & SR

Import (p)				
Natural Rubber	42247	40166	550918	492682
Synthetic Rubber	31095	33520	413627	353845
Total NR & SR	73342	73686	964545	846527
Export (p)				
Natural Rubber	266	237	4819	4199

IMPORT OF DIFFERENT FORMS OF NR DURING APRIL 2025p

(Tonnes)

Type	Quantity	% share
RSS Grades	1826	4.3
Solid Block Rubber	39822	94.3
Latex Concentrates (drc)	453	1.1
Others	146	0.3
Total	42247	100.0

EXPORT OF DIFFERENT FORMS OF NR DURING APRIL 2025p

(Tonnes)

Type	Quantity	% share
RSS Grades	23	8.6
Solid Block Rubber	136	51.1
Latex Concentrates (drc)	80	30.1
Others	27	10.2
Total	266	100.0

p: provisional

STOCK OF NATURAL RUBBER AT THE END OF APRIL 2025

(Tonnes)

Natural Rubber	Tradable	Non- tradable	Total Stock
With Growers	62000	10000	72000
With Dealers & Processors	95000	19000	114000
With Auto Tyre units [©]		114000	114000
With other manufacturing units		50000	50000
Total	157000	193000	350000

[©]: including stock in transit**TYPE-WISE STOCK OF NATURAL RUBBER AT THE END OF APRIL 2025**

(Tonnes)

Ribbed Smoked Sheet	212000
Solid Block Rubber	81500
Latex (drc)	29500
Others	27000
Total	350000

STOCK OF SYNTHETIC RUBBER AT THE END OF APRIL 2025

(Tonnes)

Synthetic Rubber**

With Producers ^(d)	53360		
With Auto Tyre units	56820	SBR	107180
With other manufacturing units	38500	Others	41500
Total	148680	Total	148680

^(d): including their accredited stockists

**: including export